

**SLOUGH SCHOOLS FORUM**  
**18 April 2012**

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**Local Authority Budgets Funded by the Dedicated Schools Grant  
(Director of Education & Children's Services)**

**1 PURPOSE OF REPORT**

- 1.1 To present to Schools Forum the anticipated financial outturn for the local authority managed budgets funded by the Dedicated Schools Grant (DSG) for the financial year 2011-12.
- 1.2 To present to Schools Forum the funding required for the local authority managed budgets funded by the Dedicated Schools Grant (DSG) Budgets for 2012-13.

**2 RECOMMENDATIONS**

- 2.1 That Schools Forum notes the expected outturn for 2011-12 and endorses the proposed budget for 2012-13.

**3 REASONS FOR RECOMMENDATIONS**

- 3.1 It is appropriate for Schools Forum to be aware of the expected financial outturn of local authority budgets funded from the Dedicated Schools Grant and the proposed budgets for 2012-13.

**4 ALTERNATIVE OPTIONS CONSIDERED**

Not applicable.

**5 SUPPORTING INFORMATION**

- 5.1.1 Schools Forum will recall that as part of the indicative budget position presented last month, local authority managed budgets for 2012-13 were incorporated into the funding model at the same level as the budget approved by Schools Forum for 2011-12 for planning purposes.
- 5.1.2 Appendix A sets out the original approved budgets together with the budget changes approved by Schools Forum during the financial year 2011-12, the impact of Academy recoupment and expected outturn for the financial year 2011-12. Schools Forum will note that there is an anticipated underspend of £739,500. This is primarily due to an underspend on placements in independent schools for pupils with special educational needs (SEN) (£380k) and on the reconfigured school improvement support approved during the year (£180k).

- 5.1.3 Appendix B sets out the gross and net budget requirement for 2012-13. The budget requirement is presented on a gross and net basis due to the impact of LACSEG Academy recoupment. In addition, and as advised in the report on schools specific contingency, a technical change has been made to transfer a number of budgets (£1.172m) into the local authority managed budgets in order to meet DfE reporting requirements.
- 5.1.4 During the financial year 2011-12, a thorough review of local authority managed budgets was conducted by officers and SSEF. The resulting changes have continued to be incorporated into the budgets proposed for 2012-13.
- 5.1.5 At this stage, until the 2011-12 outturn is confirmed, it is considered prudent to retain the budgets at the same level as 2011-12. As members of the Forum are aware, there are significant numbers of new statements which may result in expensive placements in independent schools. In the case of school improvement, the reconfigured support agreed during 2011-12 will be provided for the full financial year in 2012-13.
- 5.1.6 Members of the Forum should note that particular pressures anticipated in 2012-13 include:
- Funding of the Pupil Referral Unit at Haybrook College,
  - Funding of the Outreach Service,
  - New statements as the numbers of children with SEN are increasing, and
  - Other SEN support budgets, such as sensory impairment, due to increased numbers of children with special needs.
- 5.1.7 The proposed budget includes an increase in funding (£70k) for sensory impairment in order to meet demands on the service. The budget for new statements has been increased (£194k) through reallocation of the contingency and local authority managed budgets. In addition, the budget (£252k) available to support vulnerable children will be available to contribute towards additional funding of the pupil referral unit and / or outreach service. These budgets will require close monitoring during 2012-13.
- 5.1.8 The pressures will be reviewed further in advance of proposals for distribution of headroom at the next meeting of Schools Forum.
- 5.1.9 **The total proposed local authority managed budget for 2012-13 is therefore £9,109,180 at 1 April 2012.** Members of the Schools Forum should note that this budget will reduce as additional schools, including Cippenham Infants, Cippenham Primary and Westgate, convert to Academy status.

5.1.10 The gross and net local authority managed budgets have been incorporated into the separate report on the overall Schools Budget.

## **6 ADVICE RECEIVED FROM STATUTORY AND OTHER OFFICERS**

### Borough Solicitor

6.1 The relevant legal provisions are contained within the main body of this report.

### Section 151 Officer – Strategic Director of Resources

6.2 The financial implications of the report are outlined in the supporting information.

### Access Implications

6.3 There are no access implications.

## **7 CONSULTATION**

### Principal Groups Consulted

7.1 None.

### Method of Consultation

7.2 Not applicable.

### Representations Received

7.3 Not applicable.

### Background Papers

SSEF papers 2011-12

Schools Forum agendas, reports and minutes

### Contact for further information

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## Appendix A

Service Area	Approved April 2011	Schools Forum 9 June	Schools Forum 28 Sept	Schools Forum 1 December	Schools Forum 26 January	In Year Effect Recoupment	Latest Budget	Projected Outturn	Projected Variance
	£	£	£	£	£	£	£	£	£
<b>School Improvement</b>									
Infrastructure/Broadband connectivity	77,100	- 54,000					23,100	23,100	-
Primary & Secondary Improvement	276,700	- 212,000					64,700	114,700	50,000
New Arrivals in Primary Schools	28,000	- 20,000					8,000	1,000	- 7,000
EMA	49,500	- 26,000					23,500	23,500	-
Roma Community Project	77,200	- 62,000					15,200	2,700	- 12,500
Traveller Service	82,400	- 55,000					27,400	5,900	- 21,500
Raising Achievement Management	30,000	- 30,000					-	-	-
School Improvement			652,000				652,000	472,000	- 180,000
Extended Schools Sustainability - Cluster	462,100	- 28,000					434,100	434,100	-
Ethnic Minority Achievement	207,400	- 207,400					-	-	-
1-2-1 Tuition and Participation	47,200	- 47,200					-	-	-
Primary Strategy	231,200	- 205,000					26,200	26,200	-
Secondary Strategy	30,000	- 30,000					-	-	-
Raising Participation Age (Formerly Diploma)	107,400	-				- 40,520	66,880	66,880	-
School Intervention	21,500	- 21,500					-	-	-
Gifted & Talented	6,500	- 6,500		31,000			31,000	31,000	-
Excellence in Clusters	194,600	- 194,600					-	-	-
	<b>1,928,800</b>	<b>- 1,199,200</b>	<b>652,000</b>	<b>31,000</b>	<b>-</b>	<b>- 40,520</b>	<b>1,372,080</b>	<b>1,201,080</b>	<b>- 171,000</b>
<b>School Services</b>									
Admissions	159,500						159,500	159,500	-
SEN Transport	40,000						40,000	40,000	-
School Lunch Grant	46,500	- 46,500					-	-	-
Choice Advisor	19,300						19,300	19,300	-
	<b>265,300</b>	<b>- 46,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>218,800</b>	<b>218,800</b>	<b>-</b>
<b>Inclusion</b>									
Inclusion Management	31,400	- 31,400					-	-	-
Littledown - Primary Provision for Behaviour	103,600						103,600	103,600	-
Autism	171,100						171,100	161,100	- 10,000
Tree House	98,500	- 98,500					-	-	-
Sensory Impairment	400,000						400,000	400,000	-
Slough & Eton RB	102,100	- 102,100					-	-	-
Arbour Vale - Outreach Development	50,800	- 50,800					-	-	-
Haybrook Provision	873,300						873,300	873,300	-
Vulnerable Children	61,700						61,700	6,700	- 55,000
Services Supporting Behaviour	484,100					- 125,980	358,120	358,120	-
Mental Health Primary	2,200	- 2,200					-	-	-
SENASS	433,000				150,000		583,000	583,000	-
Independent Schools	2,146,400	- 196,000					1,950,400	1,570,400	- 380,000
SEN Recoupment	495,000						495,000	495,000	-
Langley Academy Resource	90,900	- 90,900					-	-	-
Behaviour & Attendance	277,300				60,000		337,300	337,300	-
SDG - Inclusion	108,800	- 108,800			56,000		56,000	56,000	-
	<b>5,930,200</b>	<b>- 680,700</b>	<b>-</b>	<b>-</b>	<b>266,000</b>	<b>- 125,980</b>	<b>5,389,520</b>	<b>4,944,520</b>	<b>445,000</b>
<b>Early Years</b>									
Early Years Support	121,700						121,700	101,700	- 20,000
Early Years Inclusion	85,800	- 15,800					70,000	51,500	- 18,500
	<b>207,500</b>	<b>- 15,800</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>191,700</b>	<b>153,200</b>	<b>- 38,500</b>
<b>Children &amp; Families</b>									
Educ Resource Services (former LACES)	133,700	- 27,000					106,700	106,700	-
<b>Strategy Information &amp; Resources</b>									
Schools CERA	149,100						149,100	64,100	- 85,000
Schools Forum	48,300				15,000		63,300	63,300	-
SIMS Training	8,000	- 8,000				- 1,920	1,920	1,920	-
Unallocated		1,977,200	- 652,000	- 31,000	- 281,000		321,700	321,700	-
Transfer to ISB		- 691,500							-
Non Controllable	337,200						337,200	337,200	-
	<b>542,600</b>	<b>1,277,700</b>	<b>- 652,000</b>	<b>- 31,000</b>	<b>- 266,000</b>	<b>- 1,920</b>	<b>869,380</b>	<b>784,380</b>	<b>- 85,000</b>
<b>Total Centrally Managed Budgets</b>	<b>9,008,100</b>	<b>- 691,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>- 168,420</b>	<b>8,148,180</b>	<b>7,408,680</b>	<b>- 739,500</b>

